

City of Lorain
Listing of Current Debt
as of 9/30/2009

	<u>Outstanding Balance</u>	<u>First Issued</u>	<u>Final Maturity Date</u>	<u>Original Principal</u>
<u>General Obligation Bonds:</u>				
1995 Various Purpose - (Includes Water)	1,605,000.00	1995	2015	5,665,000.00
1998 Capital Projects	460,000.00	1998	2018	3,680,000.00
1999 Pension Bonds	1,500,000.00	1999	2024	2,070,000.00
2002 Various Purpose Safety/Service	6,690,000.00	2002	2026	8,905,000.00
2003 RURP Phase II & III	4,350,000.00	2003	2032	4,470,000.00
2003 Park and Street Impr. - (Includes Special Assessments)	1,375,000.00	2003	2023	1,775,000.00
2005 Energy Conservation - (Includes Water/WPC Portion)	1,840,000.00	2005	2015	2,800,000.00
2006 Lighthouse Urban Renewal Phase I	1,510,000.00	2006	2026	1,510,000.00
2007 RURP Phase I - Refunding	4,795,000.00	2007	2028	4,970,000.00
2007A Colorado Avenue	470,000.00	2007	2027	505,000.00
2007A US Route 6	700,000.00	2007	2022	775,000.00
2007B Heritage Urban Renewal	1,310,000.00	2007	2028	1,315,000.00
2008 Pellet Terminal Improvement	5,350,000.00	2008	2028	5,440,000.00
2009 Special Assessment Bond	390,000.00	2009	2029	390,000.00
Total General Obligation Bonds	<u>32,345,000.00</u>			
<u>General Obligation Bond Anticipation Notes (BAN's):</u>				
			(With Conversion to Bonds)	
Various Purpose Bond Anticipation Note	2,215,000.00	2009	2010	2,215,000.00
Total BAN's	<u>2,215,000.00</u>			
Total General Obligation Debt	<u>34,560,000.00</u>			
<u>Water Revenue Bonds:</u>				
1995 Water Revenue Bonds	4,670,000.00	1995	2016	10,000,000.00
Total Water Revenue Bonds	<u>4,670,000.00</u>			
<u>Water Pollution Control Revenue Bonds:</u>				
1995 Sewer Revenue Bonds	1,400,000.00	1995	2011	8,035,000.00
Total Water Pollution Control Revenue Bonds	<u>1,400,000.00</u>			

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<u>Ohio Public Works Commission (OPWC):</u>				
1997 Local Roadway Rehab (#CI04A)	5,411.94	1998	2014	18,039.88
Oak Point Road Improvements (#CI002)	233,321.30	1999	2021	405,776.05
1999 Local Roadway Rehab (#CI13C)	3,481.84	2000	2011	17,409.21
Longbrook Bridge Replacement (#CI01D)	150,000.00	2001	2021	250,000.00
California Avenue (#CI31D)	302,278.13	2001	2022	483,645.00
Jaeger Road (#CI40E)	90,716.96	2002	2013	259,191.32
2002 Local Roadway Rehab (#CI22F)	118,422.00	2003	2014	236,844.00
Fulmer/Meister Road Improvements (#CI48G)	226,846.95	2004	2015	412,449.00
2003 Local Roadway Rehab (#CI22G)	56,100.00	2004	2015	102,000.00
2004 Local Roadway Rehab (#CI33H)	80,323.91	2005	2016	123,575.20
E. 36th Street Rehab Phase I (#CI29I)	347,811.56	2006	2017	463,749.00
2006 Local Roadway Rehab (#CI19I)	122,902.43	2006	2018	144,591.09
E. 36th Street Rehab Phase II (#CI44J)	217,932.55	2008	2018	242,147.00
2006 Local Roadway Rehab (#CI09J)	213,750.00	2008	2019	225,000.00
2007 Local Roadway Rehab (#CI13K)	126,563.26	2008	2019	133,224.48
2008 Local Roadway Rehab (#CI33L)	447,644.76	2008	2020	447,645.00
2009 Local Roadway Rehab (CI48M)	8,157.24	2009	2020	8,157.00
Total Ohio Public Works Commission Debt	2,751,664.83			

Ohio Water Development Authority (OWDA):

East Erie Waterlines (#2037)	1,395,151.26	2000	2020	2,211,915.55
Colorado Ave./Root Rd. Waterline Replacement (#3188)	311,003.93	2001	2021	449,286.86
Colorado/Root/E. Erie. Waterline Replacement (#3253)	1,774,117.27	2001	2021	2,712,347.97
Westside Waterline Replacement (#3284)	1,655,535.39	2002	2021	2,425,073.08
4W Waterline Replacement(Citywide-Var.Locations) (#3814)	3,251,361.39	2004	2034	3,585,573.67
Brownell Waterline Replacement (#4775)	720,444.05	2007	2028	770,575.34
Total OWDA - Water	9,107,613.29			

SE Sewer Intercept (#1001)	273,975.70	1978	2011	2,856,352.01
28th St./Pearl Ave. Relief Sewer, Pump Station (#2321)	678,303.90	2001	2020	1,137,700.69
Tacoma Ave. Relief Sewer (#2322)	3,003,639.86	2001	2021	4,860,364.21
Idaho Ave, SSO Elimination (#3268)	6,442,201.83	2002	2021	9,744,494.03
2004 Kay Drive retention Basin (#4150)	1,753,715.99	2004	2023	2,295,633.00
2004 Amherst Township Relief Sewer (#4151)	675,851.95	2004	2022	898,208.00
2004 Pearl Road & Tacoma Pump Station (#4156)	1,009,774.89	2004	2023	1,282,115.52
2006 East Central Relief Sewer (#4548)	3,064,348.70	2006	2025	3,400,652.00
2006 Westside Relief Sewer (#4586)	20,597,261.86	2006	2028	21,810,135.00
2009 Black River Tunnel Design (#5453)	606,171.77	2009	2015	606,172.00
Total OWDA - Water Pollution Control	38,105,246.45			

Total Ohio Water Development Authority (OWDA)	47,212,859.74
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<u>H.U.D. Section 108 Loans:</u>				
Series 2000-A (B-99-MC-0016) Head Start	1,125,000.00	2000	2019	2,375,000.00
Series 2002-A (B-92-MC-39-0016) CDBG	30,000.00	2002	2012	100,000.00
Series 2002-A (B-92-MC-39-0016-A) Head Start	330,000.00	2002	2012	1,100,000.00
Series 2002-A (B-99-MC-0016) Colorado Industrial Park	1,250,000.00	2002	2021	2,000,000.00
Series 2004-A (B-03-MC-39-0016) Land Acquisition	1,815,000.00	2004	2024	2,200,000.00
Total H.U.D. Section 108 Loans	4,550,000.00			
<u>Capital Leases/Installment Loans:</u>				
Fire Department Equipment - (Lease)	305,000.26	2005	2012	600,000.00
Street Equipment (Lease) First Merit 2006	414,647.62	2005	2012	936,916.17
Street Equipment (Lease) First Merit 2006	166,394.14	2005	2012	313,078.13
WPC-TV Truck/Jet Truck (Lease) Ohio Dept. Admin. Services	157,356.30	2007	2012	318,287.00
Street Equipment (Lease) Fifth Third Bank	668,580.20	2007	2014	900,000.00
IP Phone Equipment/Software (Lease) Key Govt. Finance	322,349.70	2007	2012	515,893.76
IP Phone Equipment/Software (Lease) Key Govt. (Health)	14,001.88	2009	2012	15,713.12
Fire Department Improvements	37,165.81	2007	2014	50,000.00
Campana Park/Pipeyard Ballfield	100,000.00	2007	2011	200,000.00
Computer Equipment eServer i5	13,093.83	2008	2011	23,995.00
Lorain County Engineer - Tower Boulevard	503,332.00	2009	2019	503,332.00
Copier/Fax/Printer/Scanners	245,157.09	2009	2014	250,320.45
Total Capital Leases/Installment Loans	2,947,078.83			
<u>ODOD Urban Redevelopment Loans</u>				
2006 Riverbend Commerce Park	2,296,942.88	2006	2021	2,296,942.88
Total ODOD Urban Redevelopment Loans	2,296,942.88			
<u>ODOT State Infrastructure Bank Loans - (SIB)</u>				
State Route 57 Reconstruction (#SB0505)	289,233.24	2006	2010	842,491.86
E. 36th St Phase I (#SB0504)	97,514.63	2006	2011	144,136.91
E. 36th St Phase II(#SB060011)	449,505.96	2007	2014	449,506.00
Local Roadway Rehab (RND 21) (#SB080001)	311,060.00	2007	2025	311,060.00
Local Roadway Rehab (CI33L) (#SB090002)	70,635.97	2009	2016	70,636.00
SR 58/LRR (#SB090007)	952,200.97	2009	2019	952,201.00
Total ODOT State Infrastructure Bank Loans - (SIB)	2,170,150.77			
Total Current Debt				102,558,697.05